

*** DISTRIBUTION SCHEDULE - SHARES
 ALLEGIANCE COAL LIMITED/AHQ

 17/05/2012

	1 to 1000	1001 to 5000	5001 to 10000	10001 to 100000	100001 to (MAX)	* TOTAL *
DISTRIBUTION SCHEDULE - FULLY PAID ORDINARY SHARES AND ESCROW SHARES						
Holder						
Issuer			253	57	41	351
Chess		1	89	109	19	218
Total		1	342	166	60	569
Unit						
Issuer			2530000	2679667	151065507	156275174
Chess		5000	890000	4516000	14980500	20391500
Total		5000	3420000	7195667	166046007	176666674
TOTAL HOLDERS FOR CLASSES SELECTED					569	
TOTAL UNITS	"	"	"		176666674	

*** DISTRIBUTION SCHEDULE - OPTIONS
 ALLEGIANCE COAL LIMITED/AHQ

 17/05/2012

	1 to 1000	1001 to 5000	5001 to 10000	10001 to 100000	100001 to (MAX)	* TOTAL *
OPTIONS EXP 30/03/2014 @\$0.25						
 Holders						
Issuer	260	21	36	8		325
Chess	109	41	60	8		218
Total	369	62	96	16		543
 Units						
Issuer	658000	140000	930208	1923917		3652125
Chess	301375	266375	1315125	3215000		5097875
Total	959375	406375	2245333	5138917		8750000
TOTAL HOLDERS FOR CLASSES SELECTED				543		
TOTAL UNITS " " "				8750000		

*** TOP 20 HOLDERS ***
 ALLEGIANCE COAL LIMITED/AHQ 17/05/2012

FULLY PAID ORDINARY SHARES AND ESCROW SHARES NAME AND ADDRESS	UNITS	% I/C	RANK
GULLEWA LIMITED	102,025,667	57.75	1
C RANDALL & ASSOCIATES PTY LIMITED	25,000,000	14.15	2
REGENT PACIFIC GROUP LIMITED	6,666,667	3.77	3
MCNEIL NOMINEES PTY LIMITED	5,100,000	2.89	4
NATIONAL NOMINEES LIMITED	2,743,000	1.55	5
WINCHESTER INVESTMENTS GROUP PTY LIMITED	2,106,500	1.19	6
JP MORGAN NOMINEES AUSTRALIA LIMITED <AZURE A/C>	1,333,334	0.75	7
WHITTINGHAM SECURITIES PTY LTD	1,333,334	0.75	8
THE LAUNCH COMPANY PTY LTD	1,250,000	0.71	9
MRS KERRY MARIE BISHOP	1,000,000	0.57	10
CUSHNIE PTY LTD	1,000,000	0.57	11
KURRABA INVESTMENTS PTY LTD	1,000,000	0.57	12
SPO EQUITIES PTY LTD <MARCH STREET EQUITY A/C>	1,000,000	0.57	13
MRS MINA R DEITZ	760,000	0.43	14
HOWLAND ROSE HOLDINGS PTY LTD	746,667	0.42	15
RAINIDAYS PTY LTD	666,667	0.38	16
WOODLAWN CAPITAL PTY LTD	666,667	0.38	17
M F CUSTODIANS LTD	660,000	0.37	18
BEN ROTH ENTERPRISES PTY LTD <BEN ROTH FAMILY A/C>	500,000	0.28	19
DFS SUPER PTY LTD <DETRICK FAMILY SUPER A/C>	500,000	0.28	20
*** REPORT TOTAL ***	156,058,503	88.33	
*** REMAINDER ***	20,608,171	11.67	
*** GRAND TOTAL ***	176,666,674	100.00	

 TOTAL CURRENT HOLDERS MEETING CRITERIA FOR THIS REPORT: 569

*** TOP 20 HOLDERS ***
 ALLEGIANCE COAL LIMITED/AHQ 17/05/2012

OPTIONS EXP 30/03/2014 @\$0.25
 NAME AND ADDRESS

NAME AND ADDRESS	UNITS	% I/C	RANK
MCNEIL NOMINEES PTY LIMITED	1,275,000	14.57	1
NATIONAL NOMINEES LIMITED	685,750	7.84	2
WINCHESTER INVESTMENTS GROUP PTY LIMITED	526,625	6.02	3
GULLEWA LIMITED	506,417	5.79	4
THE LAUNCH COMPANY PTY LTD	312,500	3.57	5
MRS KERRY MARIE BISHOP	250,000	2.86	6
CUSHNIE PTY LTD	250,000	2.86	7
SPO EQUITIES PTY LTD <MARCH STREET EQUITY A/C>	250,000	2.86	8
MRS MINA R DEITZ	190,000	2.17	9
M F CUSTODIANS LTD	165,000	1.89	10
BEN ROTH ENTERPRISES PTY LTD <BEN ROTH FAMILY A/C>	125,000	1.43	11
DFS SUPER PTY LTD <DETRICK FAMILY SUPER A/C>	125,000	1.43	12
HS SUPERANNUATION PTY LTD <HS SUPERANNUATION FUND A/C>	125,000	1.43	13
NEBAN PTY LTD <P J CHRISTENSEN FAMILY A/C>	125,000	1.43	14
YOVICH & CO LIMITED	125,000	1.43	15
JP MORGAN NOMINEES AUSTRALIA LIMITED <CASH INCOME A/C>	102,625	1.17	16
MR GIOVANNI SPAGNOLO <MARCUS DELUCA A/C>	84,375	0.96	17
KURRABA INVESTMENTS PTY LTD	83,333	0.95	18
MR JOHN HARRISON VALDER & MRS KAY ORMONDE VALDER <JAYVEE PTY LTD NO 3 S/F A/C>	65,000	0.74	19
KEO PROJECTS PTY LTD <KEO PROJECTS P/L S/F A/C>	62,500	0.71	20
*** REPORT TOTAL ***	5,434,125	62.10	
*** REMAINDER ***	3,315,875	37.90	
*** GRAND TOTAL ***	8,750,000	100.00	

 TOTAL CURRENT HOLDERS MEETING CRITERIA FOR THIS REPORT: 543
