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TABLE 1 AMENDMENT

Allegiance Coal Limited notes a slight error in today's announcement titled "9.3 Metres of Cumulative Coal Encouraging Start to the Back Creek Drilling Program". In Table 1 the Depth to Base of Coal for Hole BC005 should read 69.05m. Please see an amended version of *Table 1* following.

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19 June 2012

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LOCATION (GDA 94 MGA 56)				COAL INFORMATION				
HOLE NUMBER	EASTING	NORTHING	ELEVATION (metres ASL)	TOTAL DRILLED DEPTH (m)	CUMULATIVE SEAM THICKNESS	DEPTH TO BASE OF COAL (m)	YEAR DRILLED	COMMENT
BC001							N/A	NOT YET DRILLED
BC002	224752	7094723	362	99.5	3.1	34.1	2012	
BC003	226420	7094696	354.12	100.0	0.45	20.5	2011	Minor coal seam development in possible upper seam within zone of oxidation
BC004	227039	7095012	352.50	76.0	0.0	No coal intersected	2011	Collared below the coal measures.
BC005	224000	7094000	370	112.0	9.3	69.05	2012	This intercept includes 2 seams each greater than 2.0 metres thickness.
BC006	225111	7093878	360.62	88.5	3.9	45.8	2011	0.75 metres of coal above the level of oxidation was excluded from the seam thickness.
BC007	226000	7094000	362.21	91.0	1.6	42.6	2011	

Table 1 : Allegiance Coal Limited Drilling – Northern Portion of EPC 1297