



# MARKET RELEASE

24 May 2012

## Allegiance Coal Limited

### PRE-QUOTATION DISCLOSURE

Allegiance Coal Limited (the "Company") was admitted to the Official List of ASX Limited on Thursday 24 May 2012.

Official Quotation of the Company's securities will commence at 10.30am AEST on Tuesday 29 May 2012.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Constitution.
4. Appendix 1A.
5. Number and escrow period of restricted securities.
6. Statement setting out the status of the tenements EPC1296, EPC1297, EPC1298 and EPC1492.
7. Full copy of the independent tenement report prepared by Environmental and Licensing Professionals Pty Ltd dated 28 February 2012.
8. Statement disclosing extent to which the Company has followed the recommendations set by the ASX Corporate Governance Council.
9. The Company's securities trading policy.
10. Full terms of the Company's options on issue.
11. The Company's employee option scheme.
12. The Company's consultant option scheme.
13. Audited financial statements for the year ended 30 June 2011.

Security Code:           AHQ  
                                  AHQO

Dave Filov  
Adviser, Listings (Perth)