



19 September 2019

Mr James Rowe  
Australian Securities Exchange Limited  
Level 40 Central Park  
152 - 158 St George's Terrace  
PERTH WA 6000

By Email: [tradinghaltsperth@asx.com.au](mailto:tradinghaltsperth@asx.com.au)

Dear Mr Rowe

#### REQUEST FOR TRADING HALT

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Pursuant to ASX Listing Rule 17.1, Allegiance Coal Limited (the "Company") hereby requests that the ASX grant a trading halt on the Company's shares with immediate effect pending an announcement to the market in relation to a capital raising.

The Company requests that the trading halt remains in place until the earlier of the release of an announcement by the Company about the capital raising and the commencement of normal trading on Monday 23 September 2019.

The Company is not aware of any reasons why the Trading Halt should not be granted.

Yours sincerely  
**Allegiance Coal Limited**

Jonathan Reynolds  
Company Secretary

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