



1 July 2022

Dear Shareholder

### **General Meeting – Notice of Meeting and Proxies**

Notice is given that a General Meeting (**Meeting**) of Shareholders of Allegiance Coal Limited (ACN 149 490 353) (**Company**) will be held as follows:

**Time and date:** 10.30am (Sydney time) on Wednesday, 3 August 2022

**Location:** Suite 107, 109 Pitt Street Sydney NSW 2000

### **Notice of Meeting**

In accordance with the *Corporations Act 2001* (Cth) the Company will not be dispatching physical copies of the Notice of Meeting unless the shareholder has made a valid election to receive documents in hard copy. Instead, the Notice of Meeting and accompanying explanatory statement (**Meeting Materials**) are being made available to shareholders electronically and can be viewed and downloaded from:

- the Company's website at [www.allegiancecoal.com.au](http://www.allegiancecoal.com.au); and
- the ASX market announcements page under the Company's code "AHQ".

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the Notice of Meeting.

### **Voting at the Meeting or by proxy**

**Shareholders are encouraged to vote by lodging a proxy form.**

Proxy forms can be lodged:

- **By email:** info@allegiancecoal.com.au
- **By mail:** GPO Box 2703, Sydney NSW 2001 Australia
- **By fax:** +61 2 9233 1349

Your proxy voting instruction must be received by 10.30am (Sydney time) on Monday, 1 August 2022 being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

The Meeting Materials should be read in their entirety. If shareholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.

Authorised for release by:

Jonathan Reynolds  
Finance Director & Company Secretary  
**Allegiance Coal Limited**